GENERAL INSTRUCTIONS

The Town of Trumbull, Connecticut (hereinafter referred to as Town), through the Office of the Purchasing Agent, will accept sealed bids for Installation of new pads for boilers and pumps as needed. Contractor shall assume that new pads will be required at all locations and one for one boiler replacement. In accordance with the enclosed requirements & specifications For the Trumbull Board of Education in accordance with the enclosed specifications.

A Pre bid Site visit prior to submitting a bid are ENCOURAGED by Contacting Mark Deming, Mark Deming 203-452-4306, 203-767-7245 or (Demingm@trumbullps.org) prior to submitting a bid. The Projects are located:

- Middlebrook Elementary School, 220 Middlebrooks Ave
- Daniels Farm School, 710 Daniels Farm Rd
- Tashua Elementary School, 401 Stonehouse Rd

1. PREPARATION OF PROPOSALS

Bids shall be submitted by using the enclosed BID PROPOSAL FORM that accompanies this request. Submit one (1) ORIGINAL and one (1) EXACT COPY. Bidders should submit bids in a clear, concise and legible manner to permit proper evaluation of responsive bids.

2. BID SUBMISSION

a) Bids are to be submitted in DUPLICATE and sealed in an envelope clearly marked and addressed as follows:

Purchasing Agent – Kevin J Bova
Bid # 6234:

BOILER ROOM GENERAL CONSTRUCTION
Due: MAY 9, 2017 @ 2pm
Town of Trumbull
5866 Main Street
Trumbull, CT 06611

b) Please be advised that the person signing the formal proposal must be authorized by your organization to contractually bind your firm with regard to prices and related contractual obligations for the delivery period requested.

c) No oral, telephonic, or faxed proposals will be considered. No telephone corrections, deletions, or additions will be accepted. The Town reserves the right to reject any or all bids, and to waive any or all formalities in connection therewith.

3. BID TIME

1. Bids shall be received at the office of the Purchasing Agent, Town Hall, prior to the advertised hour of opening, at which time all proposals will be publicly opened and read aloud.

2. A bidder may withdraw a proposal at any time prior to the above scheduled date and time. Any bid received after the above scheduled date and time shall not be considered or opened.
4. **TOWN OPTIONS**
   a) The Town reserves the right to reject any or all bids and to waive any requirements, irregularities, technical defects or service therein when it is deemed to be in the best interest of the Town.
   b) If your proposal does not meet or better the required specifications on all points that must be outlined in a letter otherwise it will be presumed that a proposal is in accordance with the required specifications.
   c) Any item that is submitted as equal but upon delivery is found to not meet the bid specifications, that item will be returned at the vendor’s expense.
   d) The Town reserves the exclusive right to determine whether or not a proposal meets or exceeds the stated specifications.

5. **TAXES**
   All purchases made by the Town, and associated with the award of this requirement shall be tax exempt. Any taxes must not be included in bid prices. A Town Tax Exemption Certificate shall be furnished upon request.

6. **INQUIRIES**
   a) All inquiries regarding this request shall be answered up to the close of business on MAY 2, 2017 after which time no additional questions will be accepted. To ensure consistent interpretation of certain items, answers to questions the Town deems to be in the interest of all bidders will be made available in writing or by Email, or Fax as appropriate to all bidders. Inquiries of a technical nature may be directed to Mark Deming (203-452-4306) Director of Facilities, Trumbull Board of Education. All other questions may be directed to Kevin J. Bova Purchasing Agent (203.452.5042) kbova@trumbull-ct.org.
   b) Additionally, after proposals are received, the Town reserves the right to communicate with any or all of the bidders to clarify the provisions of Proposals. The Town further reserves the right to request additional information from any bidder at any time after proposals are opened.
   c) It is the sole responsibility of the responding firm to verify any addendums that may have been issued relating to this request prior to submission of a proposal. Failure to submit a bid or proposal that does not address any changes or addendums may result in a disqualification of a bid submission.

7. **AWARD AND AUTHORITY**
   The Town Purchasing Agent will issue notification of award in writing along with a Standard Contract agreement. The BOE will issue a Purchase.

9. **PRICING**
   All prices quoted are to be firm for a period of ninety (90) days following bid opening. Special Consideration will be given to responses with extended firm price dates. The Town & THE BOE is always interested in any and all cost reduction opportunities.

10. **ASSIGNMENT OF RIGHTS, TITLES, AND INTERESTS**
    Any assignment or subcontracting by a bidder, vendor, or contractor for work to be performed, or goods and/or services to be provided, in whole or in part, and any other interest in conjunction with Town procurement shall not be permitted without the express written consent of the Town of Trumbull.
11. **HOLD HARMLESS CLAUSE**
Bidder agrees to indemnify, hold harmless and defend the Town from and against any and all liability for loss, damage or expense which the Town may suffer or for which the Town may be held liable by reason of injury, including death, to any person or damage to any property arising out of or in any manner connected with the operations to be performed under an agreement with the Town, whether or not due in whole or in part of any act, omission or negligence of the Town or any of his representatives or employees.

12. **WORK REGULATIONS AND STANDARDS**
All work activities performed in association with this request must be performed and completed for the Town in accordance with current Federal State and Local regulations. All services performed shall also conform to the latest OSHA standards and/or regulations. Additional regulations and/or standards as listed in the specifications shall apply.

13. **WARRANTIES**
A copy of all applicable warranties must be submitted in full detail.

14. **CONFLICT OF INTEREST**
Public officials shall be prohibited from receiving any town work procured through a public bid or bid waived process so as to avoid any appearance of impropriety or conflict of interest; And; Public officials cannot circumvent the intent of this ordinance by receiving town work Through a bid waiver, as proscribed by the Trumbull Town Charter.

15. **METHOD OF AWARD**
The following criteria will be used to evaluate all quotes:
   a) Price
   b) Vendor reputation and support
   c) Vendors who provide the most favorable delivery date.

16. **DELIVERY**
Installation shall be scheduled with the Mark Deming 203-452-4306, 203-767-7245 or (Demingm@trumbullps.org) Facilities Director for BOE.

ALL INVOICES TO BE SENT TO BOE LONG HILL ADMIN BUILDING 6254 MAIN STREET TRUMBULL CT 06611

17. **INSURANCE**
The successful bidder shall provide the Town Purchasing Agent with a Certificate of Insurance before work commences. The Town shall be named as an additional insured with an Insurance Company licensed to write such insurance in Connecticut, against the following risks and in not less than the following amounts:
   - Worker’s Compensation
   - Contractor’s Public Liability and Property Damage
   - Automobile Insurance

<table>
<thead>
<tr>
<th>Commercial General Liability</th>
<th>Each Occurrence</th>
<th>Aggregate</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bodily Injury Liability</td>
<td>$1,000,000</td>
<td>$2,000,000</td>
</tr>
<tr>
<td>Property Damage Liability</td>
<td>$1,000,000</td>
<td>$2,000,000</td>
</tr>
<tr>
<td>Personal Injury Liability</td>
<td>$1,000,000</td>
<td>$2,000,000</td>
</tr>
</tbody>
</table>
Comprehensive Auto Liability | Each Occurrence | Aggregate
---|---|---
Including coverage of owned, non-owned & rented vehicles | $1,000,000 | $2,000,000

The insurance policy must contain the additional provision wherein the company agrees that Thirty (30) days prior to termination, expiration, cancellation or reduction of the insurance Afforded by this policy with respect to the contract involved, written notice will be served by Registered mail to the Town.

18. **REQUIREMENTS**
   a) Each Bidder will be held responsible to have studied the Specifications, visit the site (if necessary), regarding the proposed work, satisfied itself regarding all existing conditions and measurements, and to have included in the proposal an amount sufficient to cover all work.
   b) Should any Bidder find discrepancies in the Specifications, or be in doubt as to the exact meaning, notify BOE Mark Deming ASAP & the Town at once. The Town may then on behalf of the BOE, at their option, issue Addenda clarifying same. The Town shall not be responsible for oral instructions or misinterpretations of Specifications.
   c) The Town reserves the right to issue Addenda at any time prior to the Bid Opening. All such Addenda become, upon issuance part of the Specification. Each Bidder shall cover such Addenda in the proposal and shall acknowledge receipt of same on the blank provided therefore. It is the bidders' responsibility to access the Town's website or contact the Town for any addenda that may be issued in conjunction with this bid.
   d) The Town reserves the right to require any or all Bidders to submit statements as to previous experience in performing comparable work; and as to financial and technical organizations and resources available for this work. The mere opening and reading aloud of a bid shall not constitute or imply the Town's acceptance of the suitability of a Bidder or the bid, nor shall possession of Drawings or Specifications constitute an invitation to bid. The competency and responsibility of Bidders as well as the number of working days required for completion will be considered in making an award.

19. **SITE VISITS**
   All bidders may visit the site and inspect the existing conditions. Site visits can be arranged by Calling Mark Deming 203-452-4306, 203-767-7245 or (Demingm@trumbullps.org) prior to Submitting a bid. The Projects are located
   - Middlebrook Elementary School, 220 Middlebrooks Ave
   - Daniels Farm School, 710 Daniels Farm Rd
   - Tashua Elementary school, 401 Stonehouse Rd

20. **ADENDUMS**
   It is the responsibility of the bidder to verify prior to final submittal of a bid or bid if any addenda to this request have been issued. Any addenda to this request shall be posted on the Town of Trumbull website www.trumbull-ct.gov under the Purchasing Department’s section. Bidders may also call the Purchasing Department directly 203.452.5042 for inquiries regarding addenda.
TOWN OF TRUMBULL
REQUEST FOR PROPOSALS
BOARD OF EDUCATION
BOILER ROOM GENERAL CONSTRUCTION

BID NUMBER: 6234  DUE:  MAY 9, 2017 @ 2:00 pm

FOR THE OVERALL PROJECT =2017 Boiler/BMS

REQUIREMENTS AND SPECIFICATIONS

General Scope of Work:

FOR THE OVERALL PROJECT =2017 Boiler/BMS

These are design/build projects. Projects will combine in generalized terms installation of new boilers/pumps, and new Building Management systems. The project is being accomplished under a performance-contracting model to insure cost savings pays for improvements over a finite number of years not to exceed ten.

All proposed equipment and specifications shall be approved based on several factors, efficiency, warranty, life cycle costs and cost of install.

Progress payments will be allowed for this work.

Award process: Each discipline will be evaluated individually on the following criteria; best value, warranties, qualifications and recommendations of contractor and the ability to complete the projects on time and on budget. Contractors must be able to demonstrate past performance in similar projects and provide references to such.

Contractors shall be held to strict schedules in order to accomplish projects within the compressed schedule. A weekly update as to the status of the projects is required.

Contractors are responsible for all sub-contractors and will name any sub that will be used in the performance of this work. Contractors may provide proposals on multiple scopes of work but each discipline and each school project will be treated as a different project and issued individual purchase orders.

Attached:
Boiler Room General Construction

Highly encouraged and may factor in one of the elements of awarding this Bid

All bidders may visit the site and inspect the existing conditions. Site visits can be arranged by Calling Mark Deming 203-452-4306, 203-767-7245 or (Demingm@trumbullps.org) prior to Submitting a bid. The Projects are located

Middlebrook Elementary School, 220 Middlebrooks Ave
Daniels Farm School, 710 Daniels Farm Rd
Tashua Elementary school, 401 Stonehouse Rd
REQUIREMENTS

Boiler Room General Construction:

Installation of new pads for boilers and pumps as needed. Contractor shall assume that new pads will be required at all locations and a one for one boiler replacement.
Fill troughs used for oil lines with concrete if existing. (Piping cleaned by others)
Contractor will be required to remove for demolition access doors and window systems and provide temporary security enclosures during project.
Clearing of existing drains to insure they flow properly.
Preparation and paint walls, floors, doors, handrails, gas piping and ceiling, floors shall be painted with epoxy paint for durability. All unused screws, clamps etc.; shall be removed from walls, and patched prior to painting. Walls shall be painted white and floors will be an epoxy battle ship gray.
Remove and replace windows and doors as needed and provide temporary secure enclosures, prior to demolition and reinstall new or existing following equipment rigging. New locks will be supplied by owner.
Middlebrook remove new window and door system and reinstall at end of project.
Tashua and Daniels Farm remove existing doors and window systems, replace with new doors, closers and weather stripping. Frame and enclose windows with weather tight system so that opening may be used for air intake and flue.
Enclose chimney accesses if chimney is no longer needed. (Daniels Farm and Tashua)
TOWN OF TRUMBULL
REQUEST FOR PROPOSALS
BOARD OF EDUCATION
BOILER ROOM GENERAL CONSTRUCTION

BID NUMBER: 6234  DUE:  MAY 9, 2017 @ 2:00 pm

FOR THE OVERALL PROJECT =2017 Boiler/BMS

PROPOSAL FORM

ADDENDA
The following Addenda have been received. The modifications to the Bid Documents noted therein have been considered and all costs thereto are included in the Base Bid.

Addenda #  __________, __________, __________, __________, __________

THE UNDERSIGNED AFFIRMS AND DECLARES that this proposal is executed with full knowledge and acceptance of the specifications, requirements, terms and conditions contained herein and with complete understanding and full compliance of system requirements and hereby submits this proposal for the request noted above and certifies that this proposal meets all the specifications and conditions requested herein. Any substitutions to the specifications requested are clearly and completely noted. Any alternate proposals are presented in a similar format to those requested and are attached herein. It is understood that the Town reserves the right to reject any or all proposals or waive any formalities in this request.

This proposal is submitted in full compliance with all Specifications and General Terms and Conditions except as noted below under exceptions.

The quality of workmanship is guaranteed for a period of __________ year(s) from acceptance.

A) TOTAL proposed (turnkey) per page 6 all Requirements Boiler Room General Construction: for Middlebrook Elementary School, 220 Middlebrook Ave

$_____________________________Written in figures

B) TOTAL proposed (turnkey) per page 6 all Requirements Boiler Room General Construction: for Daniels Farm School, 710 Daniels Farm Rd Ave

$_____________________________Written in figures

C) TOTAL proposed (turnkey) per page 6 all Requirements Boiler Room General Construction: for Tashua Elementary school, 401 Stonehouse Rd

$_____________________________Written in figures
PROPOSAL FORM Continued

TOTAL FOR ALL three SCHOOLS (A + B + C) per page 6 all Requirements Boiler Room General Construction:

$_____________________________ Written in figures

$_____________________________ Dollars Written Words

Company Name

By (Signature)

Address

Print Name

City, State, Zip code

Title

Phone #

FAX

EMAIL
REFERENCES
(To be submitted with proposal – attach additional pages as necessary)

List references for similar services provided for at least Four (4) clients in the past five (5) years (attach any other client references if desired). PLEASE NOTE IT IS THE TOWN’S INTENT TO COMMUNICATE WITH THE REFERENCES LISTED HEREIN.

**CLIENT 1:**
Organization Name: ________________________________________________
Contact Name: __________________________________________ Phone: __________________________
Service Dates: _____________________________________________________
Project(s):   ___________________________________________________________________________________

**CLIENT 2:**
Organization Name: ________________________________________________
Contact Name: __________________________________________ Phone: __________________________
Service Dates: _____________________________________________________
Project(s):   ______________________________________________

**CLIENT 3:**
Organization Name: ________________________________________________
Contact Name: __________________________________________ Phone: __________________________
Service Dates: _____________________________________________________
Project(s):   _________________________________________________________________________________

**CLIENT 4:**
Organization Name: ________________________________________________
Contact Name: __________________________________________ Phone: __________________________
Service Dates: _____________________________________________________
Project(s):   _________________________________________________________________________________
THE PROPOSER SHALL STATE THE NAMES OF ALL PROPOSED SUBCONTRACTORS (to be submitted with proposal)

PROPOSED SUBCONTRACTORS

If none, write "None"__________________.

*Description of Work____________________________________________________
Proposed Subcontractor Name______________________________________
Address________________________________________________________

*Description of Work____________________________________________________
Proposed Subcontractor Name______________________________________
Address________________________________________________________

*Description of Work____________________________________________________
Proposed Subcontractor Name______________________________________
Address________________________________________________________

*Insert description of work and subcontractors' names as may be required.

This is to certify that the names of the above-mentioned subcontractors are submitted with full knowledge and consent of the respective parties.

The Proposer warrants that none of the proposed subcontractors has any conflict of interest as respects this contract.

Proposer________________________________________________________
(Fill in Name)

By ___________________________________________________________
(Signature and Title)

END OF BID 6234