HILLCREST MIDDLE SCHOOL BUILDING COMMITTEE

MEETING AGENDA – SEPTEMBER 8, 2026, AT 7:00 PM

LOCATION: TRUMBULL TOWN HALL
5866 MAIN STREET
TRUMBULL, CT 06611
TOWN COUNCIL CHAMBERS

i. CALL TO ORDER
ii. PLEDGE OF ALLEGIANCE
iii. ROLL CALL
iv. APPROVAL OF MINUTES – AUGUST 11, 2026
v. PUBLIC COMMENT
vi. REVIEW AND APPROVAL OF INVOICES
vii. NEW BUSINESS
    1. ARCHITECT'S PROJECT UPDATE – TSKP
    2. OPM'S PROJECT UPDATE – ARCADIS
    3. CONSTRUCTION MANAGER UPDATE – BISMARK
viii. ACTIONS / APPROVAL OF BUILDING COMMITTEE - IF REQUIRED
ix. DATE OF NEXT MEETING
x. ADJOURNMENT

Hillcrest Middle School
Building Committee

TOWN OF TRUMBULL
CONNECTICUT

Town Hall
5866 Main Street
Trumbull, Connecticut 06611

Hillcrest Middle School Building Committee
August 11, 2026
7:00 pm
Council Chambers, Trumbull Town Hall

Present: Joseph Costa, Jeff Alterman, Bob Gerbert, John Morello, Ann Sather and Fran Basbagil

Absent: J.C. Cinelli, Bill Mecca and Andrew Lubin

Also Present: John Butkus, Arcadis; Robert Tencza, Arcadis; Daniel Scorpio, Arcadis; Gregory Raucci, Bismark Construction; Randall Luther, TSKP; Jeffrey Brown, TSKP: Lisa Lobuono, Assistant Director of Finance; Attorney James Nugent; Kevin Dion, BOE, Director of Facilities

The meeting was called to order at 7:00 pm followed by the Pledge of Allegiance and Roll Call.

Past Minutes
Mr. Gerbert motioned to approve the minutes of July 28, 2026 as written; seconded by Mr. Alterman. Motion passed with abstentions from Ms. Sather, Mr. Morello and Ms. Basbagill.

Public Comment
No public comment.

Review and Approval of Invoices
Mr. Tencza presented the following invoices for approval:

1. Russell & Dawson Invoices #20657 I-1 & I-2 for the Third Party reviews for a total amount of $75,000.
2. Arcadis Invoice #36147334 for services through July in the amount of $15,400.
3. TSKP Invoice #250501-14 for services through July in the amount of $76,000.

Ms. Sather motioned to approve the four invoices as presented for a total of $166,400; seconded by Ms. Basbagil. It was noted Russell and Dawson Invoice #1 is for the initial plan review and Invoice #2 is for the completion of their work. **Approved unanimously.**

New Business
Architect's Project Update – TSKP

Mr. Brown noted the following:

1. August 5 – had follow-up PCR meeting with the State to review outstanding items.
2. August 7 - responded to Part 2 Third Party Code Reviewer comments.
3. Starting to respond with RFIs and submittals from Bismark.
4. Responded to the State to Reviewer's comments and hope to receive authorization/approval letter by the end of the week.

OPM's Project Update

Mr. Tencza noted the following:

1. Met with OGA Reviewer last week; was satisfied; three new items were answered. Expect a response back this week.
2. Third Party Code Reviewer and Third Party Structural Reviewer – they have completed their scopes of work; submitted to the State Plan Reviewer.
3. Introduced Dan Scorpio as the On-Site Project Manager for the day-to-day construction.

Mr. Butkus discussed the following:

1. User Change Request – draft form was distributed to the Committee. This gives the requester a path for approval for any requests. Procedure was discussed. All requests would be reviewed for any size dollar limit.
2. Change Order Process – reviewed. Change Order Committee would make the initial assessment and approval and then present to the Building Committee at a regular meeting. Mr. Nugent felt the process made sense but indicated there may be an issue with FOIA. This would be considered a Town meeting requiring postings and minutes. It was discussed to grant the OPM up to a dollar amount to approve. Any sub-committee would need to be approved and formed by the Town Council. Discussion was held regarding the configuration of the committee, emergency meetings for approvals, dollar amount cap of $10,000, volunteers to sit on the committee (1-2), weekly meeting specifics. Process can be approved in steps. To be discussed at the next meeting.

Mr. Tencza continued:

1. August – going out to bid; hoping to receive the State letter this week; four week bid period; bids received and scope reviews completed in September.
2. GMP recommendations by September 22 meeting. Looking at alternates and bidders; give Bismark the go ahead to complete the final GMP.
3. Phase 2 bid packages would mobilize in early October.
4. Ground breaking being discussed for October.

Timeline for bids was discussed noting a possible extension to five weeks. Mr. Costa requested the design team provide a summary of the bid alternates of what is pending with approximate costs. Would like the educators to review as there are significant design alternates to be decided.

5. Financials were reviewed – encumbered costs are approximately $28,000,000; payments are approximately $4,000,000. Reimbursement #1 was received; reimbursement #2 has been submitted. No change in Owner Contingency.

6. Executed the contract for Multivista.

Mr. Butkus discussed the change in the reimbursement process with the State noting they now require cancelled checks/electronic payment records. By law, payments can only be submitted every two months for review. Mr. Costa questioned what advice is being given to the Bond Council with regard to borrowing. Arcadis is working with the Town regarding cash flow modifications. Electronic transfer payments are preferred.

Construction Manager Update

Mr. Raucci noted the following:

1. Finalized the bid packages.
2. Attended the PCR meeting last week.
3. Finalized contracts for the site package and temp fence.
4. Held meeting with RAM drafting for structural design.
5. Met with the principal and AD.
6. Provided a neighbor brochure to bordering residents as well as the school community. The Town put it on their Facebook page.
7. Completing a video for the students/parents regarding the bus loop and drop off area.

Upcoming events:

1. Preparing for Phase 2 – advertising for bid next week.
2. Holding pre-bid walk through meetings and managing the pre-bid RFIs and addendums.
3. Photos of site and logistics plan reviewed. Not using Harvest Hill for construction vehicles; only for emergency vehicle access.
4. Added a QR code at the trailer for residents to obtain updated information, logistics plan, etc.

Discussion was held regarding temporary storm water management in light of the recent storms. Silt fencing is being installed temporarily until the main fence is up; covering the catch basins with silt bags and hay distributed. This is part of the site contractor's responsibilities. Arcadis trailer to be on site soon.

Actions/Approval of Building Committee

No additional approvals.

Next Meeting

The August 25, 2026 meeting was cancelled. The next meeting will be held September 8, 2026, 7 pm.

Adjournment

There being no further business, Mr. Gerbert motioned to adjourn the meeting at 7:46 pm; seconded by Ms. Sather. Approved unanimously.

Respectfully submitted,

Barbara Crandall
Clerk



Bismark
Construction Managers | General Contractors

BUILDING SOLUTIONS TODAY

THE NEW HILLCREST MIDDLE SCHOOL

Town of Trumbull

September 8, 2026

Town of Trumbull

Tuesday, August 11, 2026
Project: Hillcrest Middle School
State #: 144-0108N
Bismark Construction Update

Preconstruction Tasks Performed:

1. Bid Documents were prepared for Phase #2.
2. Hillcrest Middle School advertise for bid Phase #2.
3. Held Pre bid walk through meetings
4. Manage Pre-bid RFIs and Addendums



Future Preconstruction Tasks

1. Receive Bids on 9/17/26
2. Continue to Manage addendums/RFIs
3. Preform Scope Review meetings
4. Outline a potential GMP 9.22.26. Then after scope reviews are preformed Bismark will give recommendations to the building committee on subcontractors. Final steps BCC will deliver a formal GMP for approval.
5. Groundbreaking Potentially 10/15/2026 10am.

Enclosed

BCC Requistion



Hillcrest Middle School – Construction Update

- **Fence lines/Scrim Complete for this Sequence of the Project.**

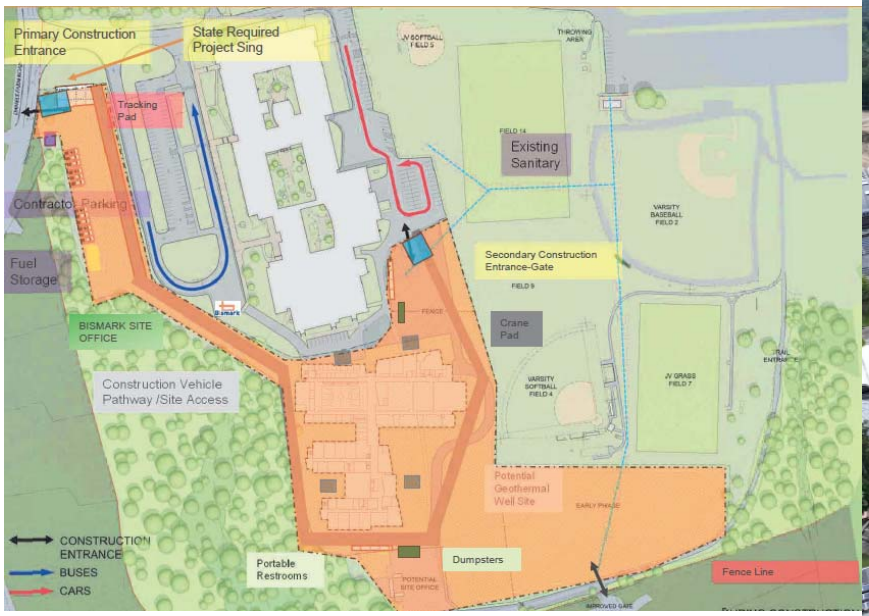
- **Site contractor**
  - Set Up Erosion Control
  - Site Safety Signage
  - Erosion Control
  - Stripped Top Soil for the site
  - Prepped for Geothermal Wells.

Utilites

Bismark and the design team are working through requests made by the UI to incorporate into upcoming bids through addendums.



Hillcrest Middle School – Construction Update Photos





Bismark
Construction Managers | General Contractors

BUILDING SOLUTIONS TODAY

Hillcrest Middle School – Progress Photos

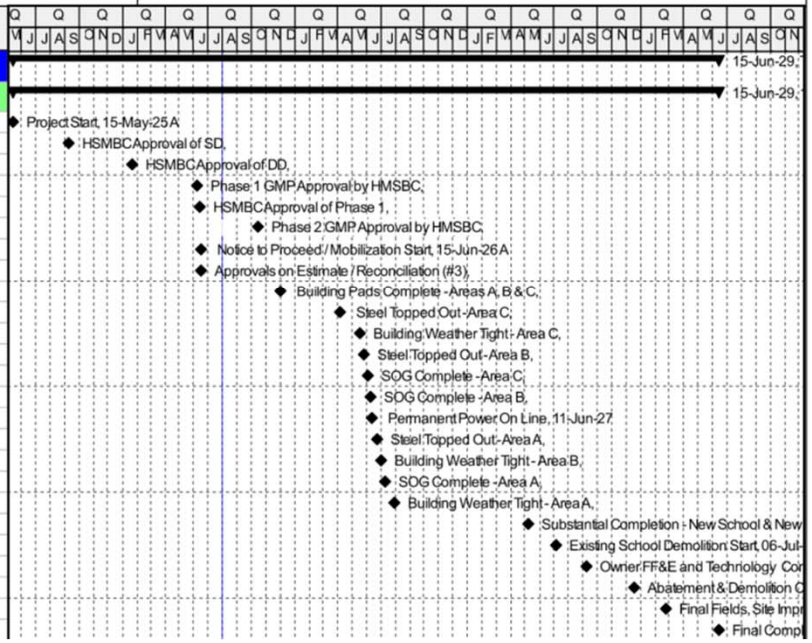




Hillcrest Middle School – Progress Photos

TRUMBULL HILLCREST | 1 | 31-Aug-26 08:35

Activity ID	Activity Name	OD	Start	Finish	TF
TRUMBULL HILLCREST ELEMENTARY SCHOOL		1067	15-May-25 A	15-Jun-29	0
1.0 MILESTONES / KEY EVENTS		1067	15-May-25 A	15-Jun-29	0
C1000	Project Start	0	15-May-25 A		
C2002	HSMBC Approval of SD	0		08-Sep-25 A	
C2007	HSMBC Approval of DD	0		21-Jan-26 A	
C2013	Phase 1 GMP Approval by HMSBC	0		08-Jun-26 A	
C2010	HSMBC Approval of Phase 1	0		14-Jun-26 A	
C2020	Phase 2 GMP Approval by HMSBC	0		13-Oct-26	
3	Notice to Proceed / Mobilization Start - Phase 1	0	15-Jun-26 A		
C2017	Approvals on Estimate / Reconciliation	0		15-Jun-26 A	
4	Building Pads Complete - Areas A, B & C	0		02-Dec-26	75
6	Steel Topped Out - Area C	0		07-Apr-27	0
7	Building Weather Tight - Area C	0		19-May-27	80
284	Steel Topped Out - Area B	0		26-May-27	10
5	SOG Complete - Area C	0		03-Jun-27	20
304	SOG Complete - Area B	0		10-Jun-27	10
10	Permanent Power On Line	0	11-Jun-27		160
294	Steel Topped Out - Area A	0		24-Jun-27	0
8	Building Weather Tight - Area B	0		01-Jul-27	5
314	SOG Complete - Area A	0		09-Jul-27	40
9	Building Weather Tight - Area A	0		30-Jul-27	50
11	Substantial Completion - New School & New Site (FNLT 5/8/28)	0		08-May-28*	0
13	Existing School Demolition Start	0	06-Jul-28		0
12	Owner FF&E and Technology Complete (FNLT 9/8/28)	0		08-Sep-28*	0
14	Abatement & Demolition Complete	0		18-Dec-28	46
15	Final Fields, Site Improvements, Landscaping Start	0	23-Feb-29		0
16	Final Completion (FNLT 6/15/29)	0		15-Jun-29*	0



Bismark

Construction Managers | General Contractors



100 Bridgeport Ave.

Milford, CT 06460

t: 203.876.8331

f: 203.876.8425

e: mbleakney@bismarkconstruction.com

BUILDING **SOLUTIONS** TODAY



HILLCREST MIDDLE SCHOOL

TOWN OF TRUMBULL

Hillcrest Middle School Building Committee

Arcadis Report

September 8, 2026

AGENDA

A) Project Updates

B) Look-Ahead Schedule

C) Financials for Period Ending 08/31/26

- Budget Overview
- Owner Contingency

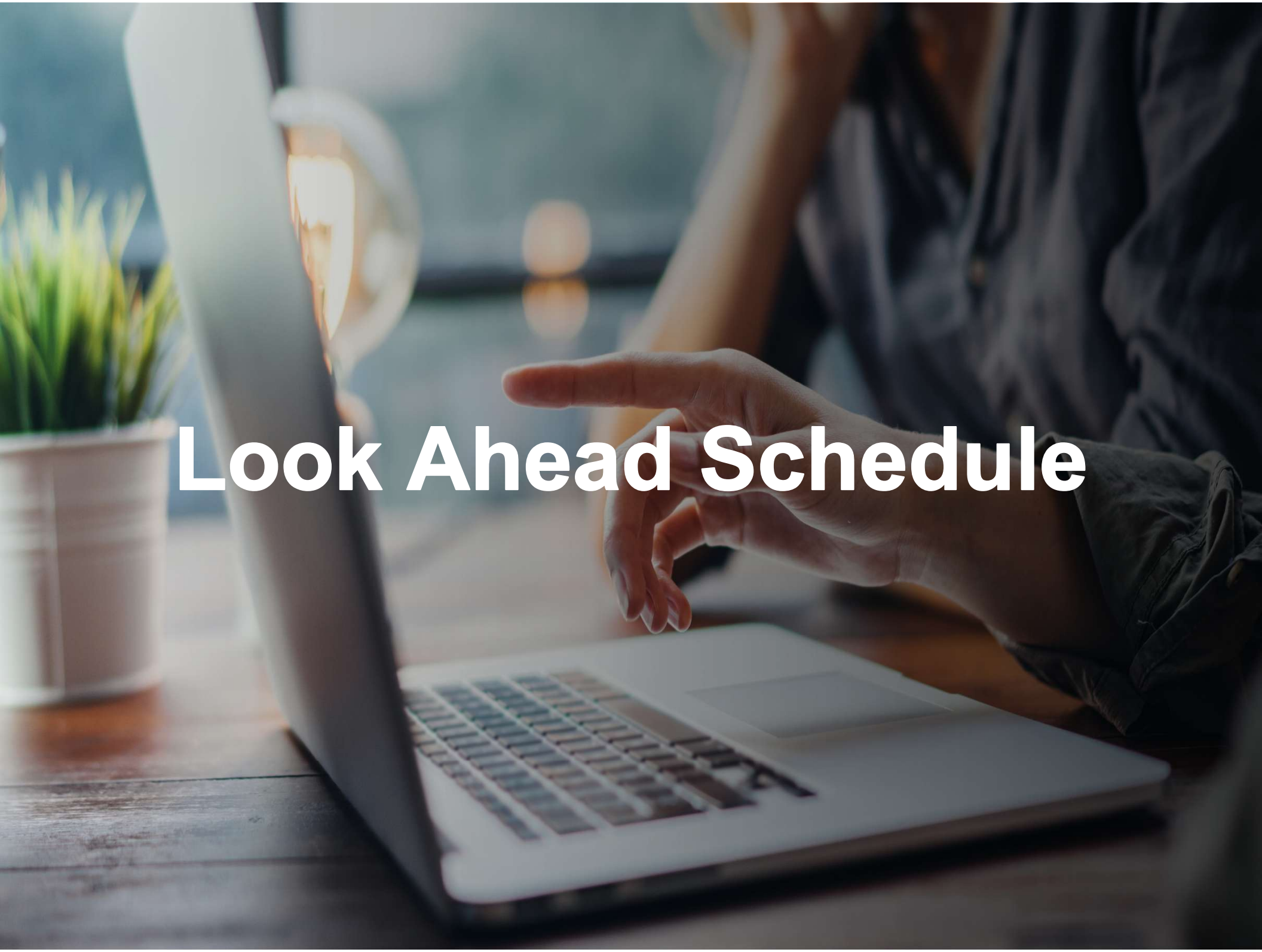
D) Action Item: Builder's Risk Insurance Approval

D) Invoices For Review & Approval


PROJECT UPDATES

PROJECT UPDATES

- Phase 2 Preconstruction Update – Rob
  - OGA Approval
  - Builder's Risk Insurance
- Phase 1 Construction Updates – Dan
  - Project Kick Off Meetings
  - Multivista's first site visit
- Change Order Working Group Discussion - Jack Butkus


Look Ahead Schedule

90 DAY LOOK AHEAD SCHEDULE

September 2026

- Phase 2 Builder Permit (Bismark)
- Phase 2 Scope Reviews
- Phase 2 HMSBC Approval (September 29)

October 2026

- Phase 2 Start of Construction

Hillcrest Middle School

PHASE 1 & 2 GMP

PRECONSTUCTION MILESTONE SCHEDULE

9/3/2026

	Milestones	Schedule Plan	Current Target	Actual	Delta
☑	Phase 2 OGA PCR Approval	~~July 24, 2026~~		August 7, 2026	14
☑	Phase 2 Advertise for Bid	~~July 27, 2026~~		August 26, 2026	31
28	Phase 2 Building Permit Approval	August 28, 2026	September 11, 2026		
29	Phase 2 Bids Received	~~August 21, 2026~~	September 17, 2026		
30	Phase 2 Scope Reviews	~~August 28, 2026~~	September 28, 2026		
31	Phase 2 Trade Package with Alternates Approval		**September 29, 2026****		
32	Project GMP Approval by HMSBC	~~September 8, 2026*~~	**October 13, 2026***		
33	Phase 2 Start of Construction	~~September 14, 2026~~	October 19, 2026		
	****Special Meeting Requested**				
	***HMSBC Meeting Dates**				



FINANCIALS

People First | Client Success | Integrity | Sustainability | Collaboration

Project Budget Summaries

PROJECT BUDGET	**$ 142,375,000.00**
Total Encumbered	$28,001,421.40
Paid to Date (PE 08/31/26)	**$4,300,131.56**
Encumbrance Balance	$23,701,289.84
Unencumbered	**$114,373,578.60**
Amount Reimbursed to Date (OGA)	$839,462.00
% Reimbursed to Date by OGA	**22%**

TOWN OF TRUMBULL
HILLCREST MIDDLE SCHOOL
STATE PROJECT #144-0108N
BUDGET SUMMARY
AUGUST 2026

MUNIS OBJ CODE	Description	Current Budget As of 09/01/26	Expended To Date Through 08/31/26
584000	Architect and Engineering Services	$ 5,529,270	$ 3,818,370
584036	Owner's Oversight	$ 2,267,263	$ 303,600
584030	Town Services	$ 555,000	$ 4,900
584010	Construction Manager	$ 118,561,324	$ 173,262
584020	FF&E/Technology	$ 6,000,000	$ -
589957	Owner Contingency	$ 8,049,966	$ -
	State Grant - Project Total	$ 140,962,823	$ 4,300,132
522205	Project Financing Costs	$ 1,412,177	
	OVERALL TOTAL PROJECT COST	$ 142,375,000	$ 4,300,132

TOWN OF TRUMBULL
HILLCREST MIDDLE SCHOOL
STATE PROJECT #144-0108N
MONTHLY BUDGET REPORT
AUGUST 2026

Town Project Cost	$140,962,823
Project Financing Cost	$1,412,177
Total Amount Approved - Referendum	$142,375,000
State Construction Grant	$140,962,823

Anticipated State Reimb. Rate	44.00%
Est. Grant Funding	$62,023,642
Est. Town Cost	$78,939,181
Amount Reimbursed to Date	$ 839,462

MUNIS OBJ CODE	Description	PROJECT BUDGET As of 08/19/25	Budget Adjustments As of 08/11/26	REVISED BUDGET As of 09/01/26	MUNIS DATA As of 08/31/26 Expended	Committed Encumbered	Uncommitted Balance	Total Projected Cost	% Expended/ Completed
		a	b	c (a+b)	d	e	f (c-e)	g (e+f)	h (d/e)
	Architect and Engineering Services								
584000	Architect Fees (includes Environmental & Geotechnical)	$ 5,490,000	$ 39,270	$ 5,529,270	$ 3,818,370	$ 5,529,270	$ -	$ 5,529,270	69.1%
	Total A & E Costs	**$ 5,490,000**	**$ 39,270**	**$ 5,529,270**	**$ 3,818,370**	**$ 5,529,270**	**$ -**	**$ 5,529,270**	**69.1%**
	Owner's Oversight								
584036	Owner's Representative	$ 1,260,763	$ -	$ 1,260,763	$ 204,100	$ 1,260,763	$ -	$ 1,260,763	16.2%
584036	Commissioning	$ 250,000	$ (78,000)	$ 172,000	$ 24,500	$ 172,000	$ -	$ 172,000	14.2%
584036	Testing & Inspection	$ 250,000	$ -	$ 250,000	$ -	$ 124,853	$ 125,147	$ 250,000	0.0%
584036	Other Consultants (incl. Multivista)	$ 200,000	$ -	$ 200,000	$ 75,000	$ 185,370	$ 14,630	$ 200,000	37.5%
584036	Moving	$ 200,000	$ -	$ 200,000	$ -	$ -	$ 200,000	$ 200,000	0.0%
584036	Builders Risk Insurance	$ 184,500	$ -	$ 184,500	$ -	$ -	$ 184,500	$ 184,500	0.0%
	Owner's Oversight Costs	**$ 2,345,263**	**$ (78,000)**	**$ 2,267,263**	**$ 303,600**	**$ 1,742,986**	**$ 524,277**	**$ 2,267,263**	**13.4%**
	Town Services								
584030	Town Legal Services	$ 75,000	$ -	$ 75,000	$ -	$ -	$ 75,000	$ 75,000	0.0%
584030	Other Town Costs - Staff Cost	$ 50,000	$ -	$ 50,000	$ 2,900	$ 2,900	$ 47,100	$ 50,000	5.8%
584030	Power Purchase Agreement (PPA) Termination Fee	$ 350,000	$ -	$ 350,000	$ -	$ -	$ 350,000	$ 350,000	0.0%
584030	State Ed Fee/Permit Fees	$ 50,000	$ -	$ 50,000	$ 2,000	$ 2,000	$ 48,000	$ 50,000	0.0%
584030	Advertisement	$ 30,000	$ -	$ 30,000	$ -	$ -	$ 30,000	$ 30,000	0.0%
	Town Costs	**$ 555,000**	**$ -**	**$ 555,000**	**$ 4,900**	**$ 4,900**	**$ 550,100**	**$ 555,000**	**0.9%**
	Construction Manager								
584010	Pre-Construction	$ 199,435	$ 162,730	$ 362,165	$ 173,262	$ 362,165	$ -	$ 362,165	47.8%
584010	Construction Manager (GMP)	$ 118,199,159	$ -	$ 118,199,159	$ -	$ 20,362,100	$ 97,837,059	$ 118,199,159	0.0%
	Total Construction Costs	**$ 118,398,594**	**$ 162,730**	**$ 118,561,324**	**$ 173,262**	**$ 20,724,265**	**$ 97,837,059**	**$ 118,561,324**	**0.1%**
	FF&E/Technology								
584020	Fixtures, Furniture and Equipment	$ 3,500,000	$ -	$ 3,500,000	$ -	$ -	$ 3,500,000	$ 3,500,000	0.0%
584020	Communication Technology Hardware	$ 2,500,000	$ -	$ 2,500,000	$ -	$ -	$ 2,500,000	$ 2,500,000	0.0%
	Total FF&E/Technology Costs	**$ 6,000,000**	**$ -**	**$ 6,000,000**	**$ -**	**$ -**	**$ 6,000,000**	**$ 6,000,000**	**0.0%**
589957	**Owner Contingency**	**$ 8,173,966**	**$ (124,000)**	**$ 8,049,965.60**	**$ -**	**$ -**	**$ 8,049,966**	**$ 8,049,966**	**0.0%**
	State Grant - Project Total	**$ 140,962,823**	**$ -**	**$ 140,962,823**	**$ 4,300,132**	**$ 28,001,421**	**$ 112,961,402**	**$ 140,962,823**	**3.05%**
522205	**Project Financing Costs**	**$ 1,412,177**	**$ -**	**$ 1,412,177**	**$ -**	**$ -**	**$ 1,412,177**	**$ 1,412,177**	**0.0%**
	OVERALL TOTAL PROJECT COST	**$ 142,375,000**	**$ -**	**$ 142,375,000**	**$ 4,300,132**	**$ 28,001,421**	**$ 114,373,579**	**$ 142,375,000**	**3.02%**

Owner Contingency Summary

Original Owner Contingency	**$8,173,966.00**
Increase to Owner Contingency	$0.00
Revised Owner's Contingency	**$8,173,966.00**
Total Transferred from Owner Contingency	$211,970.00
Total Transferred to Owner Contingency	($87,969.60)
Current Owner's Contingency – As of 09/01/26	**$8,049,965.60**

Owner Contingency Detail Breakdown

ARCADIS

Owner Contingency Amount				**$ 8,173,966.00**
Distributed To (Description Budget Line)	**Transaction**	**Committee Date Approved**	**Amount**	
Architect and Engineering Services				
Architect Fees	Amendment #1	11/18/2025	$ 23,870.00	
	Amendment #2	5/12/2026	$ 15,400.00	
Subtotal for Architect and Engineering Services			**$ 39,270.00**	
Owner's Oversight				
Owner Representative Services			$ -	
Commissioning	Transfer Bid Savings to Owner Contingency	9/30/2025	$ (78,000.00)	
Environmental Consultant			$ -	
Testing & Inspection			$ -	
Moving			$ -	
Builders Risk Insurance			$ -	
Subtotal for Owner's Oversight			**$ (78,000.00)**	
Town Services				
Town Legal Services			$ -	
Subtotal for Legal Services			**$ -**	
Construction Manager				
Pre-Construction	Change Order #1	3/3/2026	$ 172,700.00	
	Change Order #2	7/14/2026	$ (9,969.60)	
Construction			$ -	
Subtotal for Construction Manager			**$ 162,730.40**	
FF&E/Technology/Playground				
Fixtures, Furniture and Equipment			$ -	
Technology			$ -	
Playground			$ -	
Subtotal for FF&E/Technology/Playground			**$ -**	
Total Transferred from Owner Contingency				**$ 211,970.00**
Total Transferred to Owner Contingency				**$ (87,969.60)**
Revised Owner Contingency Amount (Current As of 09-01-26)				**$ 8,049,965.60**


INVOICES FOR
APPROVAL

Invoices For Approval

ARCADIS

INVOICE/PAYMENT APPLICATIONS SUMMARY

Invoice #/ Payment Application Date	Invoice #/ Payment Application #	Period Ending	Description of Service	Vendor	Total Amount Billed
08/21/26	#4	7/31/26	Pre-Construction Services	Bismark	$154,593.88
08/31/26	6315773	12/31/29	Builders Risk Insurance	Arthur J. Gallagher Risk Management Services, LLC	$274,257.00
					$428,850.88

584036	Builders Risk Insurance	$	184,500	
		$	(274,257)	
		$	(89,757)	From Owner's Contingency

MOTION **The HMSBC approves the invoices listed above in the total amount of $428,850.88 for processing.**

TOWN OF TRUMBULL
HILLCREST MIDDLE SCHOOL
STATE PROJECT #144-0108N

HILLCREST MIDDLE SCHOOL BUILDING COMMITTEE MEETING
9/8/2026

INVOICE SUMMARY - FOR REVIEW & APPROVAL

Invoice Date	Invoice #	Period Ending	Description of Service	Vendor	Amount
8/21/2026	#4	7/31/2026	Pre-Construction Services	Bismark	$ 154,593.88
8/31/2026	6315773	12/31/2029	Builders Risk Insurance	Arthur J. Gallagher Risk Management Services, LLC	$ 274,257.00
					$ 428,850.88

ARCADIS

TO OWNER/CLIENT:
Town of Trumbull
5866 Main St
Trumbull, Connecticut 06611

PROJECT:
New Hillcrest Middle School - 26010
530 Daniels Farm Road
Trumbull, Connecticut 06611

APPLICATION NO: 4
INVOICE NO: 4
PERIOD: 07/01/26 - 07/31/26
PROJECT NO: 26010
CONTRACT DATE: 8/1/2025

FROM CONTRACTOR:
Bismark Construction Company, Inc
100 Bridgeport Avenue
Milford, Connecticut 06460

VIA ARCHITECT/ENGINEER:
Michael Scott (TSKP Studio)
146 Wyllys St #1-203
Hartford, Connecticut 06106

CONTRACT FOR: Pre Construction

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract. Continuation Sheet is attached.

1.	Original Contract Sum		$7,429,874.00
2.	Net change by change orders		$162,730.40
3.	Contract Sum to date (Line 1 ± 2)		$7,592,604.40
4.	Total completed and stored to date (Column G on detail sheet)		$335,991.96
5.	Retainage:		
	a. 2.42% of completed work	$8,136.52	
	b. 0.00% of stored material	$0.00	
	Total retainage (Line 5a + 5b or total in column I of detail sheet)		$8,136.52
6.	Total earned less retainage (Line 4 less Line 5 Total)		$327,855.44
7.	Less previous certificates for payment (Line 6 from prior certificate)		$173,261.56
8.	Current payment due:		$154,593.88
9.	Balance to finish, including retainage (Line 3 less Line 6)		$7,264,748.96

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner/Client:	$0.00	$0.00
Total approved this month:	$172,700.00	$(9,969.60)
Totals:	$172,700.00	$(9,969.60)
Net change by change orders:	$162,730.40	

Robert Tenaya
Approved for Payment
Arcadis

The undersigned certifies that to the best of the Contractor's knowledge, information and belief, the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work which previous Certificates for payment were issued and payments received from the Owner/Client, and that current payments shown herein is now due.

CONTRACTOR: Bismark Construction Company, Inc

By: Lisa Johnson Date: 8/21/2026

State of: CT
County of: New Haven
Subscribed and sworn to before me this 21st day of Aug 2026
Notary Public: Micael Bismark
My commission expires: July 31 2031

ARCHITECT'S/ENGINEER'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on the on-site observations and the data comprising this application, the Architect/Engineer certifies to the Owner/Client that to the best of the Architect's/Engineer's knowledge, information and belief that Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED: $154,593.88

(Attach explanation if amount certified differs from the amount applied for. Initial all figures on this Application and on the Continuation Sheet that are changed to confirm the amount certified.)

ARCHITECT/ENGINEER:

By: Michael C Scott AIA 2026.09.04 08:08:54-04'00'

This certificate is not nego HMS Precon Pay App 4 herein. Issuance, payment and acceptance of payment are without prejudice to the rights of the Owner/Client or Contractor under this Contract.

Document SUMMARY SHEET, APPLICATION AND CERTIFICATE FOR PAYMENT, containing
Contractor's signed Certification is attached.
Use Column I on Contracts where variable retainage for line items apply.

APPLICATION NUMBER: 4
APPLICATION DATE: 8/1/2026
PERIOD: 07/01/26 - 07/31/26

Contract Lines

A		B	C	D	E	F	G		H	I
ITEM NO.	BUDGET CODE	DESCRIPTION OF WORK	SCHEDULED VALUE	WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G / C)	BALANCE TO FINISH (C - G)	RETAINAGE
				FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
1		Schematic Design	$48,313.40	$48,313.40	$0.00	$0.00	$48,313.40	100.00%	$0.00	$0.00
2		Design Development	$41,970.10	$41,970.10	$0.00	$0.00	$41,970.10	100.00%	$0.00	$0.00
3		Construction Documents	$72,712.50	$72,712.50	$0.00	$0.00	$72,712.50	100.00%	$0.00	$0.00
4		Procurement	$21,438.00	$4,300.00	$0.00	$0.00	$4,300.00	20.06%	$17,138.00	$0.00
5		Reimbursables	$15,000.00	$5,965.56	$0.00	$0.00	$5,965.56	39.77%	$9,034.44	$0.00
6		General Conditions	$2,875,000.00	$0.00	$0.00	$0.00	$0.00	0.00%	$2,875,000.00	$0.00
7		General Conditions - Reimbursables	$485,000.00	$0.00	$0.00	$0.00	$0.00	0.00%	$485,000.00	$0.00
8		Construction Manager Fees	$1,793,000.00	$0.00	$0.00	$0.00	$0.00	0.00%	$1,793,000.00	$0.00
9		Bond	$679,000.00	$0.00	$0.00	$0.00	$0.00	0.00%	$679,000.00	$0.00
10		Insurances	$1,155,000.00	$0.00	$0.00	$0.00	$0.00	0.00%	$1,155,000.00	$0.00
11		Management Software	$243,440.00	$0.00	$0.00	$0.00	$0.00	0.00%	$243,440.00	$0.00
		TOTALS:	**$7,429,874.00**	**$173,261.56**	**$0.00**	**$0.00**	**$173,261.56**	**2.33%**	**$7,256,612.44**	**$0.00**

Change Orders

A	B	C	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE	WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G / C)	BALANCE TO FINISH (C - G)	RETAINAGE
			FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
12	**PCCO#PCCO-001**								
12.1	**PCO#PCO-001**								
12.1.1	3D Modeling - Bid Package / Shop Drawings	$157,000.00	$0.00	$157,000.00	$0.00	$157,000.00	100.00%	$0.00	$7,850.00
12.1.2	Bismark Fee 10%	$15,700.00	$0.00	$15,700.00	$0.00	$15,700.00	100.00%	$0.00	$785.00
13	**PCCO#PCCO-002**								
13.1	**PCO#PCO-002**								
13.1.1	50% CD Estimate - Credit	$(9,969.60)	$0.00	$(9,969.60)	$0.00	$(9,969.60)	100.00%	$0.00	$(498.48)
	TOTALS:	**$162,730.40**	**$0.00**	**$162,730.40**	**$0.00**	**$162,730.40**	**100.00%**	**$0.00**	**$8,136.52**

Grand Totals

A	B	C	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE	WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G / C)	BALANCE TO FINISH (C - G)	RETAINAGE
			FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	GRAND TOTALS:	$7,592,604.40	$173,261.56	$162,730.40	$0.00	$335,991.96	4.43%	$7,256,612.44	$8,136.52

Arthur J. Gallagher Risk Management Services, LLC
Shelton, CT 06484

Phone:

BIETR1

Invoice # 6315773	1 of 1
ACCOUNT NUMBER	DATE
TRUM&BO-01	8/31/2026
BALANCE DUE ON	AMOUNT DUE
8/31/2026	$274,257.00

Town of Trumbull & Board of Education
5866 Main Street
Trumbull, CT 06611

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Builders Risk PolicyNumber: D4346936 Company: Travelers Property Casualty Company of America Effective: 8/1/2026 to 12/31/2029

Item #	Trans Eff Date	Due Date	Trans	Description	Amount
45233372	8/1/2026	8/31/2026	RENB	Builders Risk - Hillcrest Middle School	$274,257.00
				Total Invoice Balance:	$274,257.00

Please return this portion with your payment. Include your invoice number on your remittance to expedite processing.

BIETR1

Town of Trumbull & Board of Education
5866 Main Street
Trumbull, CT 06611

Invoice # 6315773	
ACCOUNTNUMBER	DATE
TRUM&BO-01	8/31/2026
BALANCE DUE ON	AMOUNT DUE
8/31/2026	$274,257.00
AMOUNT PAID	

Please send your remittance to:

Arthur J. Gallagher Risk Management Services, LLC
PO Box 39735
Chicago, IL 60694-9700

Gallagher
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PAY ONLINE AT: gallagher.epaypolicy.com



Proposal of Insurance

Town Of Trumbull
5866 Main Street
Trumbull, CT 06611

Presentation Date: August 01, 2026

Arthur J Gallagher Risk Management Services, LLC
AJG License Nos.IL 100292093 / CA 0D69293

Gallagher

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Town Of Trumbull

Proposal Summary

We appreciate the opportunity to quote your business insurance. This proposal is a summary of policy terms and conditions.

- We have been able to achieve our goal of a competitively priced program that protects your risk and exposures. We are recommending that you place your insurance program as shown below.
- We have negotiated with additional markets to find the best policy premiums and terms for you.

This proposal provides coverage highlights along with the attached carrier quotations for the following coverage:

- Builders Risk

We are not aware of any changes in your exposures to loss, nor are we aware of any changes in your business operations that would necessitate additional coverage options. Please notify us immediately if you are planning any new business operations.

The values and schedules are per the expiring policy or the information you have previously provided. It is your responsibility to notify us of all necessary changes to your schedules.

Information contained in this proposal is intended to provide a brief overview of coverage. It should be used for reference purposes only. It is not intended to provide a full list of policy exclusions, limitations, and conditions. The quotes provided should be reviewed for further details. Coverage afforded to you is subject to all terms, conditions, and exclusions of the bound and issued policies.

To Bind Coverage:

Please refer to the attachment document titled, ***"Client Authorization to Bind Coverage":***

- Note any changes you desire to make
- Place a check mark next to the coverage(s) you wish to accept
- Date and Sign
- Return prior to the effective date of coverage

Thank you for allowing Gallagher to service your insurance needs. We appreciate your business and look forward to working with you in the coming year. Please contact me if you have any questions.

Sincerely,
Trevor Biel

Trevor Biel
Client Service Manager

Enclosure

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Your Gallagher Team

Your Gallagher team is a true partner. We have the expertise to understand your business and we're here to service and stay alongside you, every step of the way.

Service Team	*Role*	*Email*	*Phone*
Sean Carroll Area Senior Vice President	Producer	Sean_Carroll@ajg.com	203-367-5328
Trevor Biel Client Service Manager	Client Service Manager	Trevor_Biel@ajg.com	203-447-6669
Colin David Client Service Executive	Account Executive	Colin_David@ajg.com	914-697-6012

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Premium Summary

The estimated program cost for the options are outlined in the following table:

Line of Coverage		Renewal Option
		Travelers Property Casualty Company of America
Builders Risk	Premium	$274,257.00
	Estimated Cost*	**$274,257.00**
Total Cost		**$274,257.00**

*Estimated Cost includes all taxes, fees, surcharges and TRIA premium (if applicable)

Premiums are due and payable as billed and may be financed, subject to acceptance by an approved finance company. Following acceptance, completion (and signature) of a premium finance agreement with the specified down payment is required. Note: Unless prohibited by law, Gallagher may earn compensation for this optional value-added service.

Gallagher is responsible for the placement of the following lines of coverage: Builders Risk, General Liability, Crime, Bond, Bond-Public Officials, Umbrella, Automobile, Equipment Breakdown, Property, Equipment floater Inland Marine, Cyber Liabilty, Package (Law Enforcement Liability, Public Official Liability, Other Liability, Employment Practices Liability, General Liability), Medical Professional Liability, Workers' Compensation.

It is understood that any other type of exposure/coverage is either self-insured or placed by another brokerage firm other than Gallagher. If you need help in placing other lines of coverage or covering other types of exposures, please contact your Gallagher representative.

Where permitted by law, Gallagher may assess a $100 Agency Bill Administration Fee on all new and renewal policy placements where Gallagher is responsible for collecting client premium and remitting payment to insurance carriers and other third parties. In connection with such billing obligations, Gallagher assumes additional administrative, financial and compliance obligations that introduce significant risks to Gallagher's business. Should you change to direct bill, where available, or premium finance the transaction, you will not incur the Agency Bill Administration Fee.

Named Insured

Named Insured	Builders Risk
Town Of Trumbull	X

Note: Any entity not named in this proposal may not be an insured entity. This may include affiliates, subsidiaries, LLCs, partnerships, and joint ventures.

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Market Review

We approached the following carriers in an effort to provide the most comprehensive and cost-effective insurance program.

Line Of Coverage	Insurance Company ** (AM Best Rate/Financial Strength)	Market Response *	Admitted ***
Builders Risk	Travelers Property Casualty Company of America (A++ XV)	Recommended Quote	Admitted

*If shown as an indication, the actual premium and acceptance of the coverage requested will be determined by the market after a thorough review of the completed application.

**Gallagher companies use AM Best rated insurers and the rating listed above was verified on the date the proposal document was created.

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A Best's Financial Strength Rating is an independent opinion of an insurer's financial strength and ability to meet its ongoing insurance policy and contract obligations. It is not a warranty of a company's financial strength and ability to meet its obligations to policyholders. Best's Credit Ratings™ are under continuous review and subject to change and/or affirmation. For the latest Best's Credit Ratings™ and Guide to Best's Credit Ratings, visit the AM Best website at http://www.ambest.com/ratings.

***If coverage placed with a non-admitted carrier, it is doing business in the state as a surplus lines or non-admitted carrier and is neither subject to the same regulations as an admitted carrier nor do they participate in any state insurance guarantee fund.

Gallagher companies make no representations and warranties concerning the solvency of any carrier, nor does it make any representation or warranty concerning the rating of the carrier which may change.

Coverage Highlights

Builders Risk

	Recommended Quote
Policy Term	**08/01/2026 - 12/31/2029**
Carrier Information	Travelers Property Casualty Company of America
Payment Plan	Options: Prepaid, Semi-Annual, Quarterly, 25% down & 9 equal payments, 10 equal payments
Payment Method	Agency Bill or Direct Bill
Premium & Exposures	
Builders Risk Premium	$274,257.00
Terrorism – TRIA (Included)	1%
Estimated Cost	**$274,257.00**
Exposure / Total Insurable Value	$97,076,000
Auditable / Frequency	Not Auditable
Valuation	Replacement Cost
Coinsurance	No Coinsurance Applies
Perils Covered (Special)	Applies
Core Builders Risk Coverages	
CM T2 21 Construction Pak – Builders' Risk Coverage Form	
Covered Property Limit of Insurance	$115,962,350
Earthquake	
• Occurrence Limit	$115,962,350
• Annual Aggregate Limit	$115,962,350
Flood	
• Occurrence Limit	$115,962,350
• Annual Aggregate Limit	$115,962,350
Breakdown of Equipment	Included
CM T2 23 Construction Pak - Builders' Risk Special Time Element Coverage Form	
The most we will pay at the applicable job site described in any one occurrence for the total of the following Special Time Element Coverages is	$19,638,350
Transit:	$2,500,000
Temporary Storage:	$2,500,000
Expediting Expense and Extra Expense:	$500,000
Fire Protective Systems:	$250,000
Landscaping:	$100,000
Soft Costs:	$10,000
Temporary Works Other Than Covered Property:	$100,000
Valuable Papers and Records:	$250,000
Endorsements including but not limited to:	
Significant policy endorsements include, but are not limited to, those listed on the attached quote/policy form/endorsements.	
Exclusions including but not limited to:	
Significant policy exclusions include, but are not limited to, those listed on the attached quote/policy form/endorsements.	
Builders Risk Deductible	
CM T2 21 Construction Pak – Builders' Risk Coverage Form	

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Deductible applying to Covered Property shown above unless a more specific Deductible is shown below	$25,000
Earthquake:	$50,000
Flood:	$50,000
Windstorm or Hail	$25,000
Release of Water, Steam or Fluid	$150,000
CM T2 23 Construction Pak - Builders' Risk Special Time Element Coverage Form	
Waiting Period	30 Consecutive Days
Rain, Snow, Sleet or Ice Changes	$150,000
Other Significant Terms and Conditions / Restrictions	
Annual Premium: $80,286.00	
Site plans showing the building footprint Confirmation of MNC or better construction	

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Claims Reporting By Policy

Immediately report all claims. Each insurer requires notice of certain types of claims depending on the potential exposure or particular injury types. It is important to thoroughly review your policy to ensure you are reporting particular incidents and claims, based upon the insurer's policy requirements.

If you are using a third party administrator ("TPA"), your TPA may or may not report claims to an insurer on your behalf. Although we will assist you where requested, it is important that you understand whether your TPA will be completing this notification.

Reporting Direct to Carrier [Only When Applicable]

Coverage(s): Builders Risk	Immediately report claims directly to:
Insurer: Travelers Property Casualty Company of America **Policy Term:** 08/01/2026 - 12/31/2029	Insurer/TPA Name: Travelers Property Casualty Company of America Phone: 800-238-6225 Fax: 877-784-5329 Email: first.report@travelers.com Web: "Commercial: https://www.travelers.com/claims/report-claim/business Specialized: https://www.travelers.com/claims/report-claim/business/specialized-claims "

Reporting to Gallagher or Assistance in Reporting

Coverage(s): Builders Risk	Immediately report claims directly to:
Gallagher Claim Center **Policy Term:** 08/01/2026 - 12/31/2029	Phone: 855-497-0578 Fax: 225-663-3224 Email: ggb.gcrcclaimscenter@ajg.com

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Proposal Disclosures

The following disclosures are hereby made a part of this proposal. Please review these disclosures prior to signing the Client Authorization to Bind or e-mail confirmation.

Proposal Disclaimer

IMPORTANT: The proposal and/or any executive summaries outline certain terms and conditions of the insurance proposed by the insurers, based on the information provided by your company. The insurance policies themselves must be read to fully understand the terms, coverages, Exclusions including but not limited to:, limitations and/or conditions of the actual policy contract of insurance. Policy forms will be made available upon request. We make no warranties with respect to policy limits or coverage considerations of the carrier.

Compensation Disclosure

1. Gallagher Companies are primarily compensated from the usual and customary commissions, fees or, where permitted, a combination of both, for brokerage and servicing of insurance policies, annuity contracts, guarantee contracts and surety bonds (collectively “insurance coverages”) handled for a client’s account, which may vary based on market conditions and the insurance product placed for the client.

2. In placing, renewing, consulting on or servicing your insurance coverages, Gallagher companies may participate in contingent and supplemental commission arrangements with intermediaries and insurance companies that provide for additional compensation if certain underwriting, profitability, volume or retention goals are achieved. Such goals are typically based on the total amount of certain insurance coverages placed by Gallagher with the insurance company, not on an individual policy basis. As a result, Gallagher may be considered to have an incentive to place your insurance coverages with a particular insurance company. If you do not wish to have your commercial insurance placement included in consideration for additional compensation, contact your producer or service team for an Opt-out form.

3. Gallagher Companies may receive investment income on fiduciary funds temporarily held by them, or from obtaining or generating premium finance quotes, unless prohibited by law.

4. Gallagher Companies may also access or have an ownership interest in other facilities, including wholesalers, reinsurance intermediaries, captive managers, underwriting managers and others that act as intermediaries for both Gallagher and other brokers in the insurance marketplace some of which may earn and retain customary brokerage commission and fees for their work.

If you have specific questions about any compensation received by Gallagher and its affiliates in relation to your insurance placements, please contact your Gallagher representative for more details.

TRIA/TRIPRA Disclaimer

If this proposal contains options to purchase TRIA/TRIPRA coverage, the proposed TRIA/TRIPRA program may not cover all terrorism losses. While the amendments to TRIA eliminated the distinction between foreign and domestic acts of terrorism, a number of lines of coverage excluded under the amendments passed in 2005 remain excluded including commercial automobile, burglary and theft insurance; surety insurance, farm owners multiple perils and professional liability (although directors and officers liability is specifically included). If such excluded coverages are required, we recommend that you consider purchasing a separate terrorism policy. Please note that a separate terrorism policy for these excluded coverages may be necessary to satisfy loan covenants or other contractual obligations. TRIPRA includes a $100 billion cap on insurers' aggregate liability.

TRIPRA is set to expire on December 31, 2027. There is no certainty of extension, thus the coverage provided by your insurers may or may not extend beyond December 31, 2027. In the event you have loan covenants or other contractual obligations requiring that TRIA/TRIPRA be maintained throughout the duration of your policy period, we recommend that a separate ""Stand Alone"" terrorism policy be purchased to satisfy those obligations.

Property Estimator Disclaimer

These property values were obtained using a desktop Property Estimator software operated by non-appraisal professionals. These property values represent general estimates which are not to be considered a certified appraisal. These property values include generalities and assumptions that may produce inaccurate values for specific structures.

Terms and Conditions

It is important that we clearly outline the nature of our mutual relationship. The following terms and conditions (these "Terms") govern your relationship with Gallagher unless you have separately entered into a written services agreement with Gallagher relative to the policies and services outlined in this Proposal, in which case that services agreement will govern and control with respect to any conflicts with these Terms. These Terms will become effective upon your execution of the Client Authorization to Bind Coverage (the "**CAB**") included in this Proposal and shall survive for the duration of your relationship with Gallagher relative to the policies placed pursuant to the CAB or otherwise at your request.

Services

Gallagher will represent and assist you in all discussions and transactions with insurance companies relating to the lines of insurance coverage set forth in the CAB and any other lines of insurance coverage with which you request Gallagher's assistance. Gallagher will consult with you regarding any matters involving these or other coverages for which you have engaged Gallagher. You have the sole discretion for approving any insurance policies placed, as well as all other material decisions involving your risk management, risk transfer and/or loss prevention needs.

Although you are responsible for notifying applicable insurance companies directly in connection with any claims, demands, suits, notices of potential claims or any other matters as required by the terms and conditions of your policies, Gallagher will assist you in determining applicable claim reporting requirements.

Gallagher is not required to provide Services to you if Gallagher reasonably considers that to do so would put Gallagher in breach of, or would expose Gallagher or its affiliates to fines, penalties or sanctions under any laws, regulations, professional rules or, in Gallagher's sole opinion, you have breached a term/the terms of the Policies. In such circumstances, Gallagher will be entitled to terminate its Services with immediate effect. In the event that Gallagher exercises its right to terminate its Services with immediate effect, Gallagher will not be responsible or liable to you for any direct or indirect loss which you or any other party may suffer as a result.

Please be aware that Gallagher is generally restricted from providing broking, claims handling or other services that relate to Cuba and Iran, including due to significant difficulties in processing payments and other commercial and reputational considerations.

Treatment of Information

Gallagher understands the need to protect the confidentiality and security of your confidential and sensitive information and strives to comply with applicable data privacy and security laws. Your confidential and sensitive information will be protected by Gallagher and only used to perform services for you; provided that Gallagher may disclose and transfer your information (including transfers outside the United States in compliance with applicable laws) to our affiliates, agents or vendors that have a need to know such information in connection with the provision of such services (including insurance markets, as necessary, for marketing, quoting, placing and/or servicing insurance coverages). We may also disclose such information as required by applicable data protection laws or the order of any court or tribunal, subject to our providing you with prior notice as permitted by law. The parties agree that confidential information does not include aggregate, anonymized or de-identified data. In addition, we may also utilize your aggregated, anonymized, or de-identified information in connection with benchmarking, risk modeling and other data analytics, service or product improvements, and offerings, and similar business purposes. You further agree we may use your information with artificial intelligence or other automated applications for the purposes of improving or delivering our services to you.

We will (i) implement appropriate administrative, physical and technical safeguards to protect personal information; (ii) timely report security incidents involving personal information to affected parties and/or regulatory bodies; (iii) create and maintain required policies and procedures; and (iv) comply with data subjects' rights, as applicable. To the extent applicable under associated data protection laws, you are a "business" or "controller" and Gallagher is a "service provider" or "data processor." You will ensure that any information provided to Gallagher has been provided with any required notices and that you have obtained all required consents, if any and where required, or are otherwise authorized to transfer all information to Gallagher and enable Gallagher to process the information for the purposes described in this Proposal and as set forth in Gallagher's Privacy Policy located at https://www.ajg.com/privacy-policy/ . Gallagher may update its Privacy Policy from time to time and any updates will be posted to such site.

Dispute Resolution

Gallagher does not expect that it will ever have a formal dispute with any of its clients. However, in the event that one should arise, we should each strive to achieve a fair, expedient and efficient resolution and we'd like to clearly outline the resolution process.

A. If the parties have a dispute regarding Gallagher's services or the relationship governed by this Proposal ("**Dispute**"), each party agrees to resolve that Dispute by mediation. If mediation fails to resolve the Dispute, you and Gallagher agree to binding arbitration. Each party waives all rights to commence litigation in court to resolve a Dispute, and specifically waives all rights to pursue relief by class action or mass action in court or through arbitration. However, the parties do not waive the ability to seek a court order of injunction in aid of the mediation and arbitration required by these Terms.

B. The party asserting a Dispute must provide a written notice ("**Notice**") of the claim to the other party and to the American Arbitration Association ("**AAA**") in accordance with its Commercial Arbitration Rules and Mediation Procedures. All Dispute resolutions will take place in Chicago, IL, unless you and Gallagher agree to another location. The parties will equally divide all costs of the mediation and arbitration proceedings and will each pay their own attorneys' fees. All matters will be before a neutral, impartial and disinterested mediator or arbitrator(s) that have at least 20 years' experience in commercial and insurance coverage disputes.

C. Mediation will occur within sixty (60) days of filing the Notice with the AAA. Mediation results will be reduced to a memorandum of understanding signed by you, Gallagher and the mediator. A Dispute that is not resolved in mediation will commence to binding arbitration. For Disputes in excess of $500,000, either party may elect to have the Dispute heard by a panel of three (3) arbitrators. The award of the arbitrator(s) must be accompanied by a reasoned opinion prepared and signed by the arbitrator(s). Except as may be required by law, neither you, Gallagher, nor a mediator or arbitrator may disclose the existence, content or results of any Dispute or its dispute resolution proceeding without the prior written consent of both you and Gallagher.

Electronic Delivery

In lieu of receiving documents in paper format, you agree, to the fullest extent permitted by law, to accept electronic delivery of any documents that Gallagher may be required to deliver to you (including, but not limited to, insurance policies and endorsements, account statements and all other agreements, forms and communications) in connection with services provided by Gallagher. Electronic delivery of a document to you may be made via electronic mail or by other electronic means, including posting documents to a secure website.

Miscellaneous Terms

Gallagher is engaged to perform services as an independent contractor and not as your employee or agent, and Gallagher will not be operating in a fiduciary capacity.

Where applicable, insurance coverage placements and other services may require the payment of federal excise taxes, surplus lines taxes, stamping or other fees to the Internal Revenue Service, various State(s) departments of revenue, state regulators, boards or associations. In such cases, you will be responsible for the payment of the taxes and/or fees, which Gallagher will separately identify on related invoices.

The Proposal and these Terms are governed by the laws of the State of Illinois, without regard to its conflict of law rules.

If an arbitrator/court of competent jurisdiction determines that any provision of these Terms is void or unenforceable, that provision will be severed, and the arbitrator/court will replace it with a valid and enforceable provision that most closely approximates the original intent, and the remainder of these Terms will remain in effect.

Except to the extent in conflict with a services agreement that you may enter into with Gallagher, these Terms and the remainder of the Proposal constitute the entire agreement between you and Gallagher with respect to the subject matter of the Proposal, and supersede all prior negotiations, agreements and understandings as to such matters.

Compensation Disclosure Schedule

Client Name: Town Of Trumbull & Board Of Education

Coverage(s)	Carrier Name(s)	Wholesaler, MGA, Or Intermediary Name[1]	Est. Annual Premium[2]	Gallagher U.S. Owned Wholesaler, MGA, Or Intermediary % And/or Fee
Builders Risk	Travelers Property Casualty Company of America	N/A	$274,257.00	N/A

1 We were able to obtain more advantageous terms and conditions for you through an intermediary/ wholesaler.

2 If the premium is shown as an indication: The premium indicated is an estimate provided by the market. The actual premium and acceptance of the coverage requested will be determined by the market after a thorough review of the completed application.

* A verbal quotation was received from this carrier. We are awaiting a quotation in writing.

Note: When placing business with insurance companies, Gallagher Companies receive commission based on negotiated contractual terms with those carriers. The commission rate is a percentage of the premium excluding taxes and fees. Major lines of coverage, and their typical range of commissions are listed below. If you wish to receive more details on actual compensation paid to Gallagher Companies, please contact your Gallagher representative.

- **Accident & Health**: 15-25%
- **Aviation**: 14-15%
- **Contract Bonds**: 20-30%
- **All Other Bonds/Surety**: 30-35%
- **Builders Risk**: 15-18%
- **Property**: 15-22%
- **Inland Marine**: 20-22.5%
- **Ocean Marine**: 15-17.5%
- **Casualty**: 14-15%
- **Commercial Auto**: 12.5-15%
- **Package / Business Owners Package**: 15-16.8%
- **Workers Compensation**: 8-11%
- **All Other Commercial**: 10-20%
- **Executive/Professional Lines**: 15-17.5%
- **Medical Malpractice**: 10-12%

Compensation to Gallagher may also be disclosed in a Client Services Agreement or Consulting Services Agreement.

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Client Authorization to Bind Coverage

After careful consideration of Gallagher's proposal dated 08/01/26, we accept the following coverage(s). Please check the desired coverage(s) and note any coverage amendments below:

	Coverage/Carrier
☐ **Accept** ☐ **Reject**	**Builders Risk** Travelers Property Casualty Company of America
☐ **Accept** ☐ **Reject**	**TRIA - Builders Risk**

Exposures and Values

You confirm the payroll, values, schedules, and any other information pertaining to your operations, and submitted to the underwriters, were compiled from information provided by you. If no updates were provided to Gallagher, the values, exposures and operations used were based on the expiring policies. You acknowledge it is your responsibility to notify Gallagher of any material change in your operations or exposures.

Additional Terms and Disclosures

Gallagher is not an expert in all aspects of your business. Gallagher's Proposals for insurance are based upon the information concerning your business that was provided to Gallagher by you. Gallagher expects the information you provide is true, correct and complete in all material respects. Gallagher assumes no responsibility to independently investigate the risks that may be facing your business, but rather have relied upon the information you provide to Gallagher in making our insurance Proposals.

Gallagher's liability to you arising from any of Gallagher's acts or omissions will not exceed $20 million in the aggregate. The parties each will only be liable for actual damages incurred by the other party, and will not be liable for any indirect, special, exemplary, consequential, reliance or punitive damages. No claim or cause of action, regardless of form (tort, contract, statutory, or otherwise), arising out of, relating to or in any way connected with the Proposal, any of Gallagher's services or your relationship with Gallagher may be brought by either party any later than two (2) years after the accrual of the claim or cause of action.

Gallagher has established security controls to protect Client confidential information from unauthorized use or disclosure. For additional information, please review Gallagher's Privacy Policy located at https://www.ajg.com/privacy-policy/.

You have read, understand and agree that the information contained in the Proposal and all documents attached to and incorporated into the Proposal, is correct and has been disclosed to you prior to authorizing Gallagher to bind coverage and/or provide services to you. By signing below, or authorizing Gallagher to bind your insurance coverage through email when allowed, you acknowledge you have reviewed and agree with terms, conditions and disclosures contained in the Proposal.

Town Of Trumbull

By: _____

Print Name (Specify Title)

_____

Company

_____

Signature

Date: _____

Gallagher
Insurance | Risk Management | Consulting